

*The Municipal Bond Women's Club of New York*

Donna Melega, President  
Betty Infantes, Vice President

Jaime Sussman, Secretary

Nancy Donato, Treasurer

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THE  
MUNICIPAL BOND  
WOMEN'S CLUB  
OF  
NEW YORK

ANNUAL REPORT  
2012

## *Notice of Election of Officers*

September 2011

In accordance with the Constitution and By-Laws of the Municipal Bond Women's Club of New York, the current Officers and Board Members serving as the Nominating Committee unanimously nominated the following members as Officers and Governors for the 2011-2012 term of office commencing September 2011.

<b>President</b>	Donna Melega
<b>Vice President</b>	Betty Infantes
<b>Secretary</b>	Jaime Sussman
<b>Treasurer</b>	Nancy Donato

### **Board of Governors**

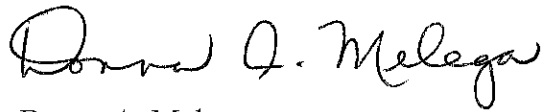
Elaine Brennan  
Susan B. Kelly  
Colleen Meehan  
Theresa Werner  
Laurie Cochin  
Ivone Parra

## *Minutes of the Annual Meeting*

The 63rd Annual Meeting of the Municipal Bond Women's Club of New York was held on October 6, 2011 at Harry's Italian Downtown. The food was delicious, the ambience of the brick-walled dining room was warm and inviting, and as always at any Harry's venue, the service was excellent and accommodating.

The Club's mission for the upcoming year is to sponsor events to maintain membership, to promote member participation in our charitable and social events, and to continue to recruit new members into the Club.

Respectfully submitted,

A handwritten signature in cursive script that reads "Donna A. Melega". The signature is written in black ink and is positioned above the printed name.

Donna A. Melega

## *President's Report*

September 2012

Dear Members,

MBWCNY hosted a few fun, social, and charitable events in 2011 and 2012. We hope to expand our activities and look forward to hearing fresh ideas from our Board and Club members.

In addition to the Annual Meeting on October 6, 2011, the MBWC Board "met" mostly via conference calls and instant messaging/emails because of busy, conflicting schedules and in order to save expenses.

1. October 13 – November 14, 2011: The Board met to discuss 2011 Holiday Party details. Colleen Meehan planned a wonderful, festive fete at Estancia 460.
2. January 11, 2012: The Board began coordinating the Club's 2<sup>nd</sup> Annual Goodwill Valentines event with Marleen Levy.
3. February 3, 2012: The MBWCNY coordinated with the Municipal Bond Club of NY and held a fundraiser in honor and memory of John Kelly who passed away unexpectedly on January 20. John was a longstanding member of the municipal bond community and is the beloved husband of MBWCNY Board member, Susan Kelly. Proceeds from the event were donated to charities supporting brain injuries.
4. April 4, 2012: The Board met to discuss possible venues for the Spring Outing.
5. May 25 2012: The Board's agenda was to finalize the Spring Outing location. Rare View on Lex was chosen and several meetings ensued to determine the menu.
6. August 7, 2012: The Board met to confirm the 2012-2013 Officer/Board slate and began discussions to determine venue and date for MBWCNY's 64<sup>th</sup> Annual Dinner.

## *Summary of Events 2011-2012*

**The MBWC Annual Holiday Dinner** was held on December 6, 2011 at Estancia 460. Colleen Meehan organized this event, and not only was it very well-attended, but we raised \$640 for Baby Ella Kearney through our raffles, \$765 for Women In Need from our purchases of Silpada jewelry, and over six large contractor bags full of sundries for the Gifts for Gals campaign! Alyssa Montoya, our WIN representative who has coordinated with the Club for several years, was in attendance and was thrilled and very appreciative of MBWC's generosity.

**Goodwill Valentines (2<sup>nd</sup> Annual)** was held on January 25, 2012. Marleen Levi and Donna Melega co-chaired this event. Several members and guests gathered together over light snacks and refreshments to create over 100 Valentine's Day cards for our veterans and wounded warriors; the cards were hand-delivered by Marleen and the Goodwill Caravan of the United War Veterans' Council to several prominent veterans' hospitals in Washington DC and were appreciated and admired by all who received them. Special thanks to Marleen Levi for bringing this wonderful event to MBWC's attention and to FirstSouthwest who hosted this event and provided the refreshments and some of the supplies used by our talented craftswomen.

**MBWC's Annual Spring Outing** was held June 26, 2012 at Rare View on Lex. Jaime Sussman arranged for this event. It was a beautiful, clear, summer night, and everyone in attendance agreed that the venue was very special with its magnificent skyline views of midtown Manhattan – it felt like you could've touched the Chrysler Building! The food and refreshments were delicious and plentiful. It was an enjoyable, relaxing evening, conducive to networking and camaraderie.

Please accept a heartfelt "Thank you" from the Municipal Bond Women's Club of New York for the generous donations received for our raffles and fundraisers. In addition to the United War Veterans' Council, gifts have been given to Women in Need, the Susan G. Komen Foundation, and to the family of 2 year old Ella Kearney who is recovering from pediatric cancer. All of these organizations help and support people, especially women, facing what may be insurmountable challenges in their lives. All these organizations provide a source of hope and comfort in a time of need, and I'm incredibly proud of our Club's involvement.

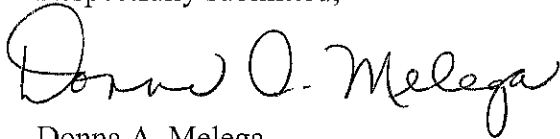
Betty Infantes - Jefferies  
Bonnie Walsh - Interactive Data  
Colleen Meehan - Dreyfus Corp  
Pat Brown  
Elaine Brennan  
Susan Kelly - HSBC  
Marleen Levi  
Ellen Giordano (Silpada Jewelry)  
Donna Melega - FirstSouthwest

Much appreciation is extended to the current slate of Officers and Board members for the commitment, support, and many hours spent tending to the goals of our mission. I am truly grateful.

Congratulations to our new, incoming Officers Betty Infantes, President; Jaime Sussman, Vice President; Nancy Donato, Treasurer. I, Donna Melega will be assuming the role of Secretary. With the exception of Elaine Brennan, all of our Board Members are continuing their service.

As a final note, in early 2012, we welcomed a couple of new members, Heather Grzanka and Victoria Lee (both from Jefferies). Please continue to reach out to the municipal bond and financial services communities to encourage membership applications, so we can continue to support each other, network effectively, and give back/pay it forward through our community service and charitable fundraising efforts.

Respectfully submitted,

A handwritten signature in cursive script that reads "Donna A. Melega". The signature is written in black ink and is positioned to the left of the typed name.

Donna A. Melega  
President



## *The Municipal Bond Women's Club of New York*

**Donna Ciccimarro, President**  
**Betty Infantes, Vice President**  
**Nancy M. Donato, Treasurer**

October 1, 2012

Please find below the records of events for the 2011/2012 Club Year.

Event	Revenue	Expense	Balance
<b>Balance October 1, 2011</b>			1,636.18
Bank Fees Sept 2011 – Aug 2012		78.98	1,557.20
Annual Dues 11-12	2,600		4,157.20
Interest earned 4-12 to 9-12	2.72		4,159.92
Veteran's Day Acknowledgement Donation Oct 2012		125	4,034.92
Holiday Party - Estancia	3,520	3,346.80	4,208.12
Women in Need Holiday Donation		100	4,108.12
Susan G. Komen Donation		100	4,008.12
Rotary Club Donation		640	3,368.12
Reimbursement for Susan Kelly's husband's gift		107.16	3,260.96
Veteran's Event		50	3,210.96
Website Fee		155.40	3,055.56
Annual Summer Outing	2,600	2,714.50	2,941.06
<b>Balance on October 1, 2012</b>			2,941.06
			<b>2,941.06</b>

Respectfully submitted,

Nancy M. Donato  
 Treasurer  
 Municipal Bond Women's Club of New York